

# Infrastructure as Code

1

---

---

---

---

---

---

---

---

## Infrastructure as Code

Doing the same thing over and over again

- So far what we've done in AWS has been done "by hand"
- This is fine for development and experimentation
- Once you have things figured out however, you want to codify your infrastructure
  - AWS CLI
  - CloudFormation
  - Python SDK (`boto3`)
  - TerraForm

2

---

---

---

---

---

---

---

---

## Infrastructure as Code

`aws-cli`

- On your EC2 instance, the AWS CLI is pre-installed
- You can install it on your laptop too
  - <https://docs.aws.amazon.com/cli/latest/userguide/getting-started-install.html>

3

---

---

---

---

---

---

---

---

## Infrastructure as Code

### aws-cli

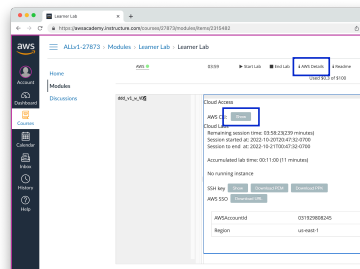
- You need IAM credentials from your AWS account to use the CLI
- Log in to AWS Academy
  - <https://awsacademy.instructure.com/login/canvas>
- Start your AWS environment

4

## Infrastructure as Code

### aws-cli

- Under AWS Details
- Click on the "Show" button for AWS CLI

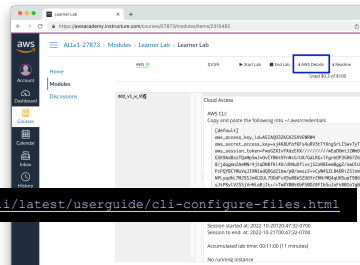


5

## Infrastructure as Code

### aws-cli

- Copy the contents of the expanded box in to a new file in your user's home directory, inside the hidden ~/.aws/ folder named credentials.
- See lecture slides 07-aws for walkthrough of setting up credentials in VS Code



<https://docs.aws.amazon.com/cli/latest/userguide/cli-configure-files.html>

6



## Infrastructure as Code

### aws-cli

- The aws-cli is a command line interface to the core AWS API
- Everything you can do with the Web Console, you can do with the API and CLI

10

## Infrastructure as Code

### aws-cli

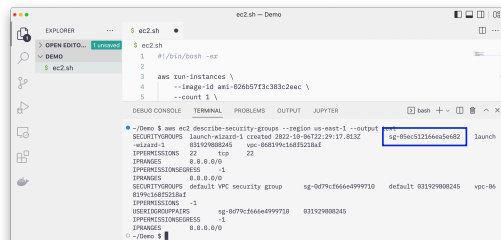
- If you've already created an EC2 instance, you have a security group already configured. Let's find it's ID

```
aws ec2 describe-security-groups --region us-east-1
```

11

## Infrastructure as Code

### aws-cli



```
ec2.sh - Demo
EXPLORER  ec2.sh
GREN EDIT... 1 console
DEMO
ec2.sh
1 #!/bin/bash -ec
2
3 aws run-instances \
4 --image-id ami-028057f3c383c2ee \
5 --count 1 \
6
DEBU CONSOLE  TERMINAL  PROBLEMS  OUTPUT  JUPYTER
~/Demo $ aws ec2 describe-security-groups --region us-east-1 --output
SECURITYGROUPS launch-wizard-1 created 2022-03-06T22:29:17.813Z sg-0e03226eca0e802 launch
  vpc-id      03192980245  vpc-0a829c16d82228af
  IPPermissions  22  top  22
  IPPermissionsEgress  1
  IPPermissionsIngress  0  0  0  0/0
  STAGES  0  0  0  0/0
SECURITYGROUPS default VPC security group sg-0079c666a999710 default 03192980245 vpc-06
  IPPermissionsEgress  1
  IPPermissionsIngress  1
  STAGES  0  0  0  0/0
~/Demo $
```

12

# Infrastructure as Code

## aws-cli

- Looking up information is fine, but can we make things?
- Let's deploy a new EC2 instance from the command line.

13

# Infrastructure as Code

## aws-cli

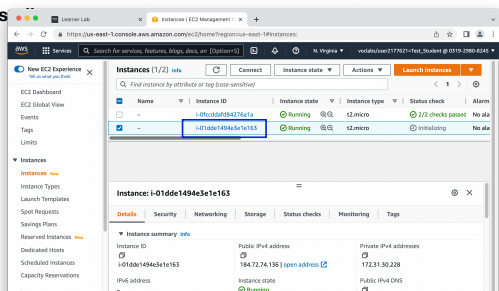
```
1 #!/bin/bash -ex
2
3 aws ec2 run-instances \
4   --region us-east-1 \
5   --image-id ami-0260573c383c2eac \
6   --count 1 \
7   --instance-type t2.micro \
8   --associate-public-ip-address \
9   --security-group-ids sg-09ec91216ea5e602 \
10  --key-name voykey
11
```

```
~/Demo $ ./ec2.sh
* aws ec2 run-instances --region us-east-1 --image-id ami-0260573c383c2eac --count 1 --instance-type t2.micro --associate-public-ip-address --security-group-ids sg-09ec91216ea5e602 --key-name voykey
{
  "Groups": [],
  "Instances": [
    {
      "InstanceId": "i-0f060f84379a1a",
      "ImageId": "ami-0260573c383c2eac",
      "InstanceType": "t2.micro",
      "InstanceProfile": "default",
      "KeyName": "voykey"
    }
  ]
}
```

14

# Infrastructure as Code

## aws



15

# CloudFormation

16

## AWS CloudFormation

Amazon's first party Infrastructure as Code service

- Refers to both the templating syntax as well as the AWS service
- Create text file templates which can be repeatedly deployed
- A deployment is called a "stack"

17

## AWS CloudFormation

Amazon's first party Infrastructure as Code service

- Templates can be JSON or YAML formatted text files
- Top level sections: Parameters, Resources, Outputs and others
- Most data is basic key/value pairs
- YAML doesn't require you to quote every string

```
---
# EC2 Basic CloudFormation Deployment
# ~~~~~
# This CloudFormation template will deploy a single EC2
# instance into a security group.

AWSTemplateFormatVersion: "2010-09-09"

Parameters:
  HostName:
    Type: String
    Description: "Enter the name of the host or service."

Resources:
  EC2Instance:
    Type: "AWS::EC2::Instance"
    Properties:
      ImageId: !Ref AmazonLinuxAml
      KeyName: !Ref KeyName
      InstanceType: !Ref InstanceType
      IamInstanceProfile: !Ref InstanceProfile

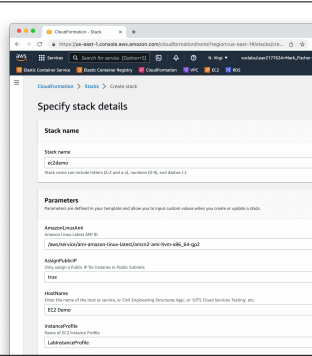
  InstanceSecurityGroup:
    Type: "AWS::EC2::SecurityGroup"
    Properties:
      GroupDescription: "Allow ssh to client host"
      VpcId: !Ref VPCID
      SecurityGroupIngress:
        - IpProtocol: tcp
          FromPort: 22
          ToPort: 22
          CidrIp: "0.0.0.0/0"

Outputs:
  InstancePublicIP:
    Condition: AssignPublicIPCondition
    Description: "The Public IP address of the instance"
    Value: !GetAtt EC2Instance.PublicIP
```

18

## AWS CloudFormation Infrastructure as Code service

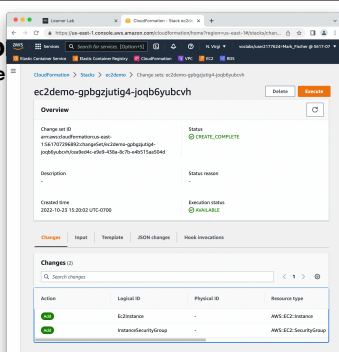
- Templates can be uploaded to the AWS web console and deployed



19

## AWS CloudFormation Infrastructure as Code service

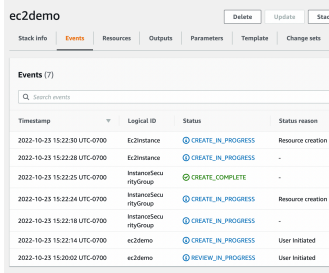
- Stack changes can be previewed before deployment to see what resources will be created or modified



20

## AWS CloudFormation Infrastructure as Code service

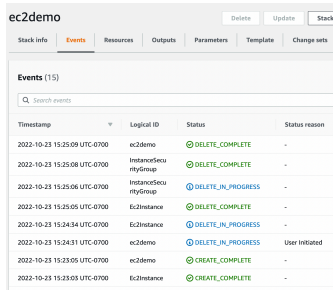
- Can watch the progress of the stack deployment
- If anything fails, CloudFormation can either leave things in place and broken so you can examine things, or it can roll back all your changes



21

## AWS CloudFormation Infrastructure as Code service

- Stacks can be updated over time
- Stacks can be completely deleted when you're finished with it



The screenshot shows the AWS CloudFormation console for a stack named 'ec2demo'. The 'Events' tab is selected, displaying a list of 15 events. The events are sorted by timestamp, showing the stack's lifecycle from creation to deletion. The status of each event is indicated by a colored icon and text.

Timestamp	Logical ID	Status	Status reason
2022-10-23 15:25:09 UTC-0700	ec2demo	DELETE_COMPLETE	-
2022-10-23 15:25:08 UTC-0700	InstanceSecu	DELETE_COMPLETE	-
2022-10-23 15:25:06 UTC-0700	InstanceSecu	DELETE_IN_PROGRESS	-
2022-10-23 15:25:05 UTC-0700	InstanceSecu	DELETE_COMPLETE	-
2022-10-23 15:25:05 UTC-0700	Ec2Instance	DELETE_IN_PROGRESS	-
2022-10-23 15:24:31 UTC-0700	ec2demo	DELETE_IN_PROGRESS	User Initiated
2022-10-23 15:23:05 UTC-0700	ec2demo	CREATE_COMPLETE	-
2022-10-23 15:23:05 UTC-0700	Ec2Instance	CREATE_COMPLETE	-

22

## AWS Python SDK - boto3

23

## AWS Language SDKs Software Development Kit

- AWS Provides many ways to interact with its API
- RAW REST API
- AWS Web Console
- AWS CLI
- Programming Language SDKs

24



## AWS Language SDKs

Programming Language SDKs

<https://aws.amazon.com/developer/tools/>

- Python
- JavaScript
- Node.js
- Java
- Go
- C++
- .NET
- Ruby
- Rust
- Swift

25

## Python SDK - boto3

### Authentication

- Just like the `aws-cli`, if you're making AWS API calls from outside of an AWS account, you need credentials
- The `boto3` SDK knows to look for your `[default]` credentials from your `~/.aws/credentials` file
- If you got the `aws-cli` working, then running python code from your laptop will also work
- If you want to run your python code inside of a container, you need to get credentials in to the container

26

## Python SDK - boto3

### Create an EC2 Instance

- The SDK documentation is essential

<https://boto3.amazonaws.com/v1/documentation/api/latest/index.html>

27

## Python SDK - boto3

### Two SDK Models

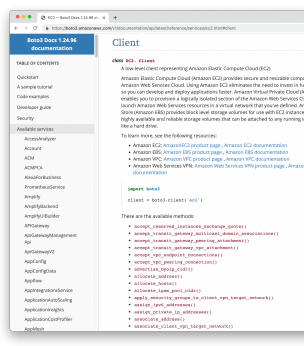
- Each Service in the boto3 library presents two different interface models
- `client` model
  - Closely maps directly to the AWS API itself / `aws-cli`
  - Returns dictionary mappings of the raw JSON responses
- `resource` model
  - More object oriented
  - Returns python objects

28

## Python SDK - boto3

### Create an EC2 Instance

- We want the `boto3.client` for EC2 to start
- Documentation provides a comprehensive list of all the properties and methods available
- Many examples
- I almost always start here first, then go off to more broad searches if I need to



29

## Python SDK - boto3

### Create an EC2 Instance

- Client version is `run_instances`
- Mostly matches the `aws-cli` but you can see similarities to the CloudFormation version as well
- Region is defined when creating the `client` object
- Requires more details for things like `NetworkInterfaces` and `Counts`

```
import boto3
from botocore.config import Config

conf = Config(region_name="us-east-1")
ec2 = boto3.client("ec2", config=conf)

call_result = ec2.run_instances(
    ImageId="ami-026b57f3c383c2eec",
    InstanceType="t3.micro",
    MinCount=1,
    MaxCount=1,
    KeyName="vockey",
    NetworkInterfaces=[
        {
            "DeviceIndex": 0,
            "SubnetId": "subnet-0cea5865199d0595c",
            "Groups": ["sg-07f090fb54ae76532"],
            "AssociatePublicIpAddress": True,
        }
    ],
)

print(call_result)
```

30

## Python SDK - boto3

### Create an EC2 Instance

- Response is a generic python dictionary with key/value pairs
- Useful if you only need cursory interaction with the resource after you create it

```
call_result["InstanceId"]
```

```
{'Groups': [], 'InstanceId': 'i-0aa5ad17c8d49bf7a', 'ami': 'ami-026b57f3c3883c0eae', 'InstanceType': 't2.micro', 'KeyName': 'mykey', 'SubnetId': 'subnet-0caa5865199e9b0c1', 'AvailabilityZone': 'us-east-1e', 'EbsOptimized': False, 'Monitoring': {'State': 'disabled'}, 'Placement': {'AvailabilityZone': 'us-east-1e', 'Group': None, 'Tenancy': 'default'}, 'PrivateDnsName': 'ip-172-31-63-12.ec2.internal', 'PrivateIpAddress': '172.31.63.12', 'ProductCodes': [], 'PublicDnsName': None, 'State': {'Code': 0, 'Name': 'pending'}, 'StateTransitionReason': None, 'SubnetId': 'subnet-0caa5865199e9b0c1', 'VpcId': 'vpc-0b1989c3c0ed263a', 'Architecture': 'x86_64', 'BlockDeviceMappings': [], 'ClientToken': 'c259d26c-0056-41bb-a30c3c42857d', 'EbsOptimized': False, 'EbsSupport': True, 'Hypervisor': 'xen', 'NetworkInterfaces': [{'Attachment': {'AttachTime': datetime.datetime(2022, 10, 23, 20, 45, 33), 'DetachTime': None, 'AttachmentId': 'eni-attach-0d727602df2f2c0e', 'DeleteOnTermination': True, 'DeviceIndex': 0, 'Status': 'att'}, 'NetworkCardIndex': 0, 'Description': None, 'Groups': [{'Group': {'LaunchWizard': 'LaunchWizard', 'GroupId': 'sg-07f090fb54ae76532', 'Ipv4Addresses': [], 'MacAddress': '06:3d:1a:e8:79:37', 'NetworkInterfaceId': 'eni-e8bb5255310474eb', 'OwnerId': '561707296892', 'PrivateDnsName': 'ip-172-31-63-12.ec2.inte', 'PrivateIpAddress': '172.31.63.12', 'PrivateIpAddresses': [{'Primary': True, 'PrivateDnsName': 'ip-172-31-63-12.ec2.int', 'PrivateIpAddress': '172.31.63.12'}], 'SourceDestCheck': True, 'Status': 'in-use', 'SubnetId': 'subnet-0caa5865199e9b0c1', 'VpcId': 'vpc-0b1989c3c0ed263a', 'InterfaceType': 'interface'}], 'RootDeviceName': '/dev/xvda', 'RootDeviceType': 'ebs', 'SecurityGroups': [{'GroupName': 'launch-wizard-1', 'GroupId': 'sg-07f090fb54ae76532'}], 'SourceDestCheck': True, 'StateReason': {'Code': 'pending', 'Message': 'pending'}, 'VirtualizationType': 'hvm', 'CpuOptions': {'CoreCount': 1, 'ThreadsPerCore': 1}, 'CapacityReservationSpecification': {'CapacityReservationPreference': 'open'}, 'MetadataOptions': {'State': 'pending', 'HttpTokens':
```

## Python SDK - boto3

### Terminate an EC2 Instance

- The resource model allows us to manipulate objects
- Here we first create an EC2 instance object in our code
- Because it is a python object, we can easily inspect attributes and call methods

```
import boto3
from botocore.config import Config

conf = Config(region_name="us-east-1")
ec2 = boto3.resource("ec2", config=conf)
instance = ec2.Instance("i-0aa5ad17c8d49bf7a")

print(instance.state)
instance.terminate()
instance.wait_until_terminated()
print(instance.state)
```

```
$ python3 ec2-terminate.py
{'Code': 16, 'Name': 'running'}
{'Code': 48, 'Name': 'terminated'}
$
```

## Terraform

Open-Source Multi-Provider Templating System

## Terraform

### Create an EC2 Instance

- Open-source tool spooned by HashiCorp
- Supports multiple cloud providers
- Has its own language that is similar to JSON, but supports comments, and built-in references and functions
- Install the terraform CLI tool

<https://www.terraform.io/downloads>

```
terraform {
  required_providers {
    aws = [
      source = "hashicorp/aws"
      version = "~> 4.16"
    ]
  }
  required_version = ">= 1.2.0"
}

provider "aws" {
  region = "us-east-1"
}

# Create a basic EC2 Instance
resource "aws_instance" "app_server" {
  ami           = "ami-026b57f3c383c2eec"
  instance_type = "t2.micro"
  associate_public_ip_address = true
  subnet_id     = "subnet-0cea5865199405"
  security_groups = ["sg-07f090fb54ae76532"]
  key_name       = "vockey"
}
```

34

## Comparison

### So what should you use?

- "It depends"
- Each method presented here has advantages and disadvantages
- Significant overlap between tools
- Can always start simple with a shell script running aws-cli commands. As that becomes cumbersome move to either boto3 or CloudFormation/Terraform depending on needs

35

## Version Control Systems

Basically `git`

36

## Version Control Systems

It's just `git` these days

- A version control system aims to keep track of all the changes made to any of your project files
- Mostly focused on text files
  - Binary files can be versioned, but they are harder to look at differences
- If you're dealing with text files that might change, you should probably use a version control system

27

## Version Control Systems

It's just `git` these days

- Years ago there used to be several competing version control systems
- These days the industry has basically settled on `git`
- Originally developed to manage the Linux kernel.
- Designed as a distributed version control system with direct peer-to-peer capabilities
  - Very rarely used in practice
- Hub & spoke model of older version control systems gave rise to GitHub
- GitHub  $\neq$  `git`!

28

## The `git` Version Control System

- A `git` repository is basically a folder with a hidden `.git` directory in it which contains state and history
- Files added to the folder can then be added to change sets and committed to the repository
- All of this can happen locally on your computer without needing a server
- If you want to use a service like GitHub, your local repository can be `pushed` to a remote repository hosted on GitHub.

29

## git basics

### Setup

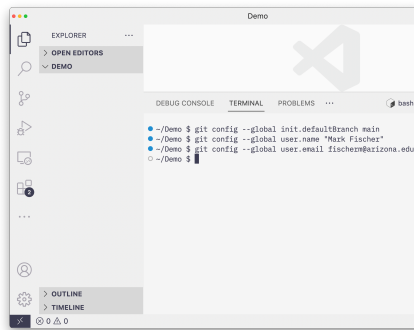
- <https://git-scm.com/downloads>
- Many platforms have git installed by default
  - macOS has git as part of Xcode
  - Windows installer
  - Linux package managers

40

## git basics

### Setup

- Initial setup commands
- Set your default branch name
- Set your user.name
- Set your user.email



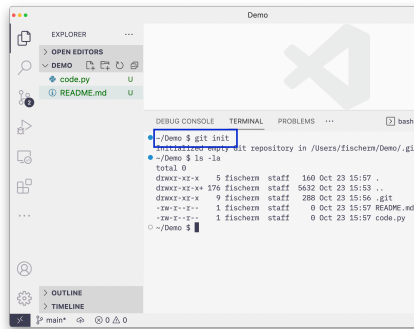
```
~/Demo $ git config --global init.defaultBranch main
~/Demo $ git config --global user.name "Mark Fischer"
~/Demo $ git config --global user.email fischer@kzi.com.edu
~/Demo $
```

41

## git basics

### Setup

- Create some files
- git init to initialize your current folder as a repository

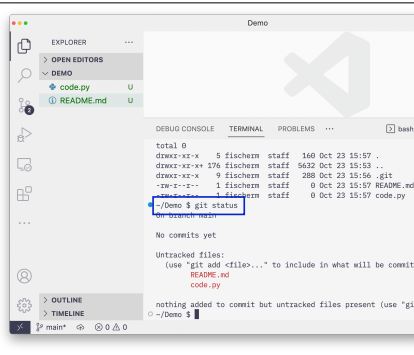


```
~/Demo $ git init
Initialized empty Git repository in /Users/fischer/Demo/.git/
~/Demo $ ls -ls
total 0
drwx-xr-x  6 fischer  staff  160 Oct 23 15:57 .
drwxr-xr-x 176 fischer  staff 5632 Oct 23 15:53 ..
drwx-xr-x  9 fischer  staff  280 Oct 23 15:56 .git
-rw-r--r--  1 fischer  staff   0 Oct 23 15:57 README.md
-rw-r--r--  1 fischer  staff   0 Oct 23 15:57 code.py
~/Demo $
```

42

## git basics Setup

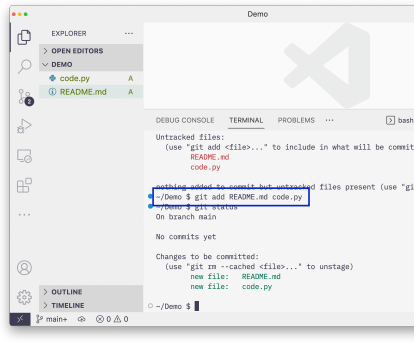
- Use `git status` to show what changes are not in your repository



```
total 0
drwxr-xr-x  5 fischem staff 160 Oct 23 15:17 .
drwxr-xr-x 176 fischem staff 5632 Oct 23 15:13 ..
drwxr-xr-x  9 fischem staff 288 Oct 23 15:16 git
-rw-r--r--  1 fischem staff  0 Oct 23 15:17 README.md
~/Demo $ git status
On branch main
No commits yet
Untracked files:
  (use "git add <file>..." to include in what will be comit)
  README.md
  code.py
nothing added to commit but untracked files present (use "git add" to track)
```

## git basics Setup

- Use `git add` to stage new or changed files



```
~/Demo $ git add README.md code.py
~/Demo $ git status
On branch main
No commits yet
Changes to be committed:
  (use "git rm --cached <file>..." to unstage)
  new file:   README.md
  new file:   code.py
nothing added to commit but untracked files present (use "git add" to track)
```

## git basics Setup

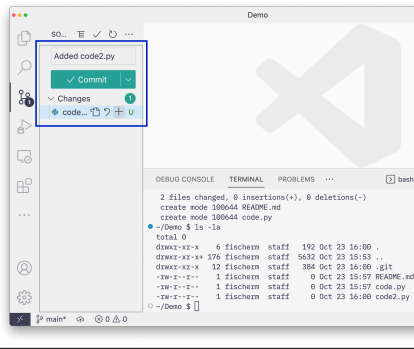
- Use `git commit` to commit all staged changes to the repository along with a change log message
- Message can be provided inline with the `-m` option, or with a CLI text editor like `vim`



```
~/Demo $ git commit -m "initial commit"
[main c906c70] initial commit
2 files changed, 0 insertions(+), 0 deletions(-)
create mode 100644 README.md
create mode 100644 code.py
~/Demo $
```

## git basics Setup

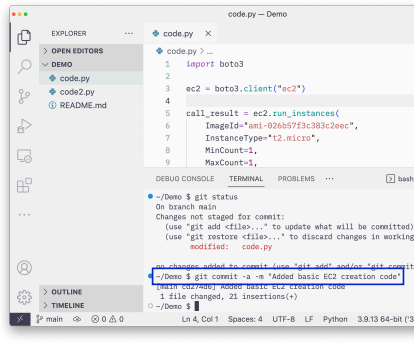
- Tools like VS Code have built-in support for git
- Add and commit changed files directly in VS Code GUI



46

## git basics Setup

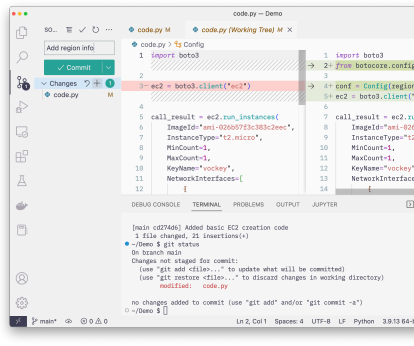
- Committing changes to files that are already tracked can be done with the `-a` option on the `git commit` command



47

## git basics Setup

- VS Code also has built-in support for showing differences between files as you work



48



## git basics Setup

- Can see a history of commits with the `git log` command
- Also shows up in the VS Code Timeline pane

